



Wise Choices Referral for Medical Evaluation

Client Name _____ Birth Date _____ MBCIS ID _____

Referred to _____ Phone # _____ Fax # _____

Referred by _____ Phone # _____

Reason(s) for Referral: Elevated Blood Pressure _____ Elevated Total Cholesterol _____
 Elevated Glucose _____ Undesirable HDL Cholesterol _____

(See attached Screening Form and/or laboratory report for the clinical values related to the referral.)

Client Medical Evaluation Appointment Date: ____/____/____

Notes to Provider:

Client needs physical activity clearance

Signature _____ Date _____

TO BE COMPLETED BY HEALTH CARE PROVIDER

Date of Medical Evaluation ____/____/____ **BP on Date of Evaluation** ____/____

Medical Evaluation Results and Plan of Care. (Include any medications prescribed or changes to medications.)

Medication _____

Other treatment _____

Client cleared for Physical Activity Yes No

Signature of Health Care Provider _____ Date _____

Check the box of the Office Visit CPT Code for which you plan to bill. Please check ONE box only.						
New	<input type="checkbox"/> 99201	<input type="checkbox"/> 99202	<input type="checkbox"/> 99203	<input type="checkbox"/> 99204	<input type="checkbox"/> 99386	<input type="checkbox"/> 99387
Established	<input type="checkbox"/> 99211	<input type="checkbox"/> 99212	<input type="checkbox"/> 99213	<input type="checkbox"/> 99214	<input type="checkbox"/> 99396	<input type="checkbox"/> 99397

RETURN REPORT BY FAX _____ **ATTENTION:** _____